Going into the Cloud

Functionalities Campuses Should Look For
When Making Transactions Cloud-Based

Today's Speaker

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TRANSACT

About Transact Campus

1,750+
institutions

12M+
students served across portfolio

38+
years in education

$46B+
annual payments processed

2.5M
credentials issued per year

230+
partners in ecosystem

Campus ID
- Mobile Credential
- Door Access
- Stored Value
- Meal Plans
- Print Copy
- Vending
- Laundry
- Student Center & Events

Integrated Payments
- Tuition & Room and Board
- Bill Presentment
- Payment Plans
- Gateway & Payment Processing
- International Payments
- 1098-T Presentment

Campus Commerce
- Mobile Ordering
- Point of Sale & Retail
- Loyalty
- Concessions
- Off-campus Merchant Program

Data Analytics

Transact One

Market Leader in Partner Integrations

230+ Integration Partners

2500+ Retail Partners

CORE/STRATEGIC PARTNERS	RETAIL PARTNERS ON- & OFF-CAMPUS	INTEGRATION PARTNERS	FOOD SERVICE & VENDING PARTNERS
ellucian	BARNES & NOBLE COLLEGE	ASSA ABLOY	aramark
aws	STARBUCKS	flywire	sodexo
payment express	CVS pharmacy	ALLEGION	pepsi
Microsoft Azure	MBS TEXTBOOK EXCHANGE, LLC	Pharos Systems — making every print an intelligent decision	Coca-Cola
ORACLE	Follett	WU BUSINESS SOLUTIONS	COMPASS GROUP
JENZABAR	WHOLE FOODS MARKET	PaperCut	APRIVA
workday	Panera BREAD	T2 SYSTEMS	
	CHIPOTLE MEXICAN GRILL	common app	
	Nebraska Book Company	InnoSoft Fusion	
		StarRez	
		ingenico GROUP	
		HOBSONS Education Advances	
		equitrac	
		AMANO McGANN	
		wēpa print away	

Transact IDX

Integrated solutions for an integrated experience

Schools are facing increasing pressures from all sides — operational efficiency, staffing shortages, ongoing Covid-19 repercussions. All while students demand a more connected, more mobile experience that fits their lives.

By bringing together Payments, Campus ID, Commerce, and third-party software, Transact IDX streamlines your institution's daily operations and delivers a seamless experience across campus.

1. Simplify daily operations

2. Keep data secure

3. Work smarter, not harder

4. Provide a modern, mobile-friendly experience
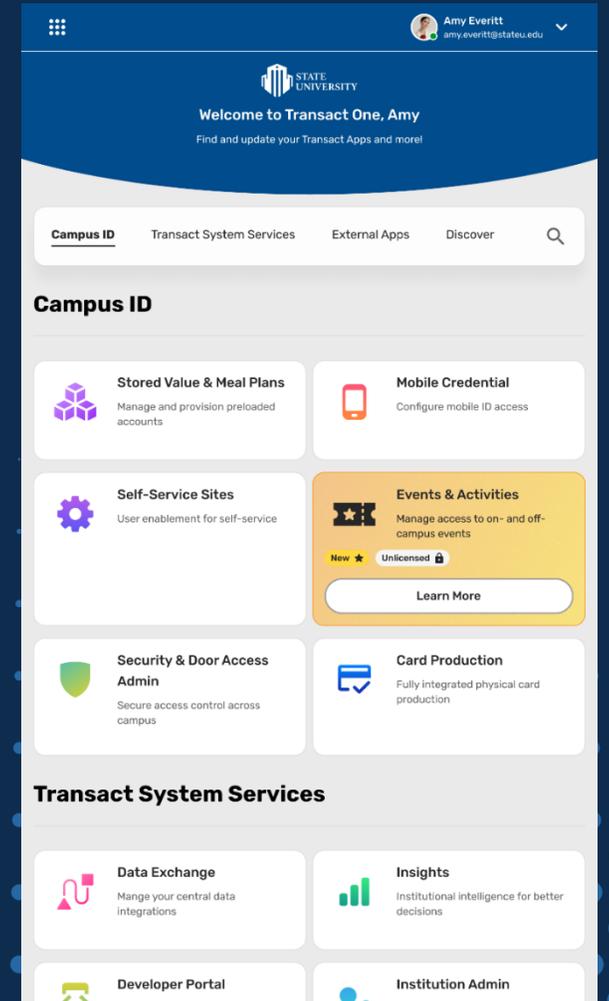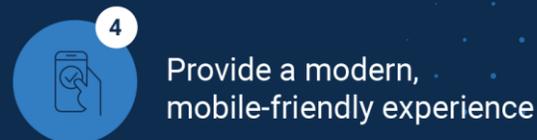
Campus Pain Points

Provide a modern, mobile-friendly experience

Pain Point

Declining nationwide enrollment due to ongoing cultural shifts, alternatives to higher education and higher earning potential without a degree.

The IDX Solution

Differentiate your institution with cloud-based tools that deliver the experience students want. Gain valuable insights into trends in student behavior with Data Analytics.

65% of college admins expect enrollment numbers to worsen in the next year
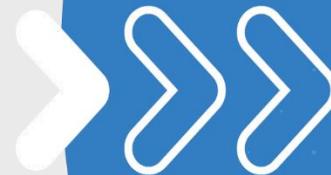
Source: Inside Higher Ed 2022 Survey of College and University Business Officers

Campus Pain Points

Work smarter, not harder

Pain Point

The current inflationary environment often means doing more with fewer resources.

The IDX Solution

Free up time and save vital resources with IDX's helpful automations and intuitive user experience.

82% of business officers surveyed feel their institutions will be in worse financial shape in 1 year due to inflationary pressures

Source: Inside Higher Ed 2022 Survey of College and University Business Officers

Campus Pain Points

Simplify daily operations

Pain Point

Manual processes and outdated tools make maintaining integrations and on-premise software time-consuming and drain IT resources.

The IDX Solution

With IDX, reduce the time and money spent on daily operations and on-premise servers and make custom integrations seamless.

36% of business officers surveyed think cost-reduction measures will have a positive effect

Source: Inside Higher Ed 2022 Survey of College and University Business Officers

Campus Pain Points

Keep data secure

Pain Point
Keeping on-premise software secure in the age of increasingly strict cybersecurity policies is time-consuming and costly.

The IDX Solution
Transitioning to a SaaS solution eliminates the need for repetitive security audits for on-premise servers or networks. Plus, IDX meets strict cybersecurity policies that keep students and staff safe.

Transact is in the top 3% of most secure companies in the industry

Bitsight Cybersecurity Rating 2022

The biggest problem I wish my Transaction System could solve for me is:

1. Get IT off my back

2. Help recruit & retain students with modern technology

3. Save me and my team time

4. Meet the Campus ID integration needs of other departments

5. Enable me to provide a mobile credential solution

Introducing Transact IDX
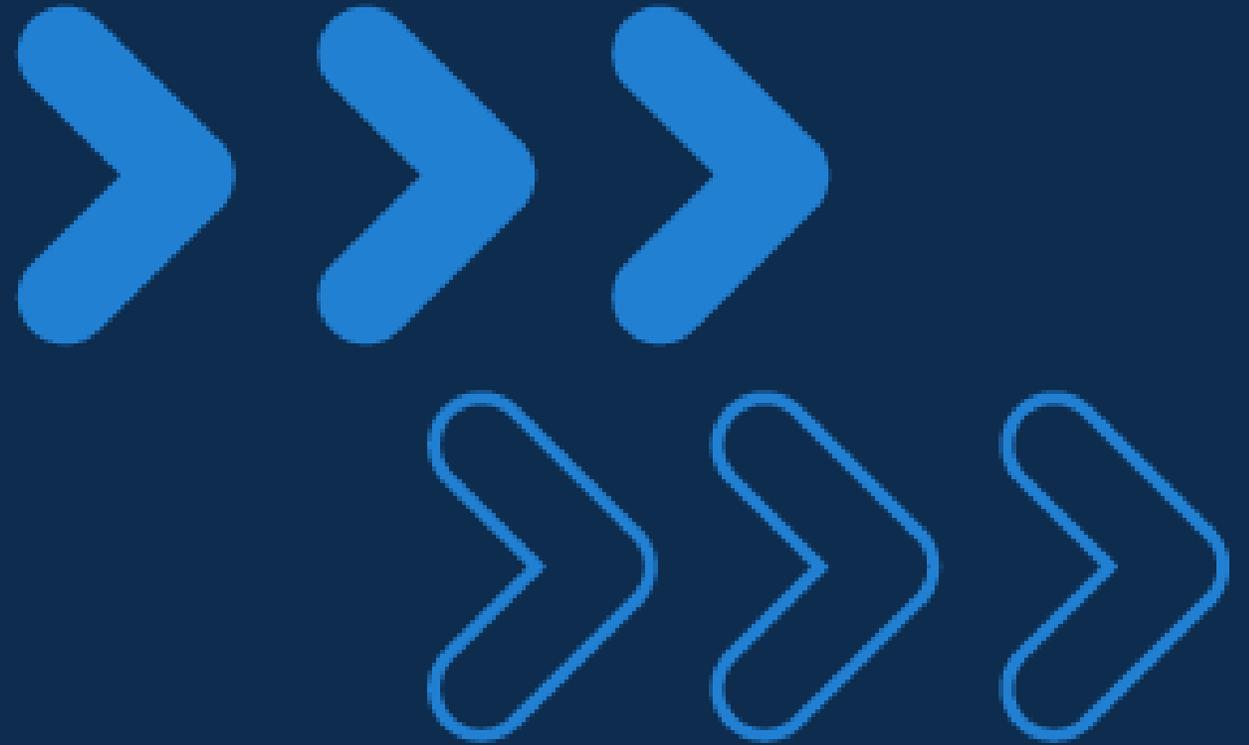
Transact IDX

Make it easy to provide students the modern ID experience they expect on campus

Access campus privileges with mobile and contactless credentials

Stored Value	Meal Plans	Door Access	Events	And More

Stored Value
- Debit account as a meal plan compliment or funded by student
- Buy food, books, printing, etc. on/near campus

Meal Plans
- Debit account for students pre-purchasing a set number of meals
- May have day/time/location restrictions
- May be convertible to stored value

Door Access
- Simple and secure door access on campus, particularly housing

Events
- Invite, register and track campus event attendance
- Purchase and/or enroll for extra-curricular events

And More
- Recreation center check-in, library check-out, laundry, parking and more

Transact IDX; Part of the Transact One Platform
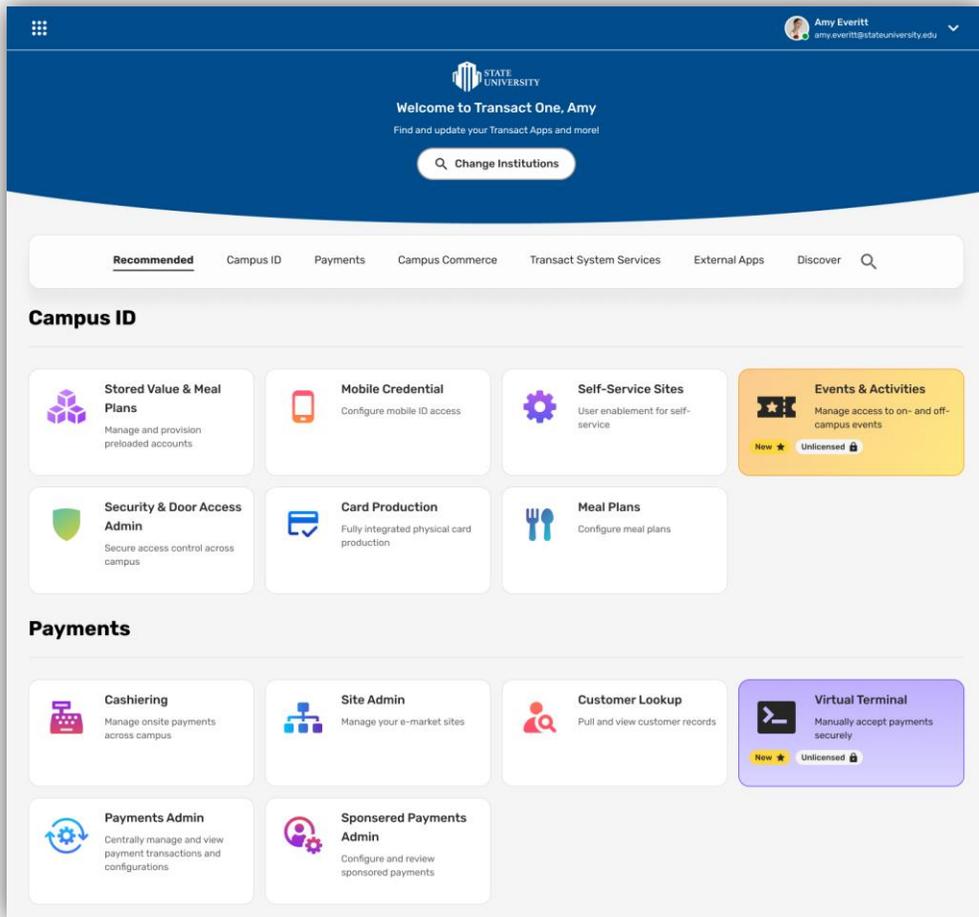
The **administrator home** for **Transact-powered solutions**

- **SaaS: multi-tenant, instantly scalable, highly reliable,** and **always up-to-date** with the latest versions

- **Single Sign On** integration to campus identity provider - Convenient for administrators, secured by IT policy

- **PC & Tablet web interface** — access from anywhere, no client software needed

- **Complete solution** — TSaaS and TSE not needed

- **Platform Integration** — One SIS integration serves multiple needs

What is your biggest problem integrating your transaction and student information systems?

1. Slow data updates

2. Inflexible to reconfigure for new needs

3. Expensive or time-consuming to maintain

4. None, that integration is awesome

Intuitive IDX Administrative Interface
Quick to learn, easy to use

Integrated Reporting

Easily access data directly in IDX

- On-demand operation critical reports

- Summary and detail options

- Flexible filters

- Easy export to multiple formats

Welcome to Transact IDX

The **student home** for **Transact-powered solutions**

- Provide a **modern user experience**

- Brand with your **school colors and logos**

- **Eliminate the need** for dedicated IT resources

- **Configure** in minutes

- **View** with PC, tablet, and mobile browsers
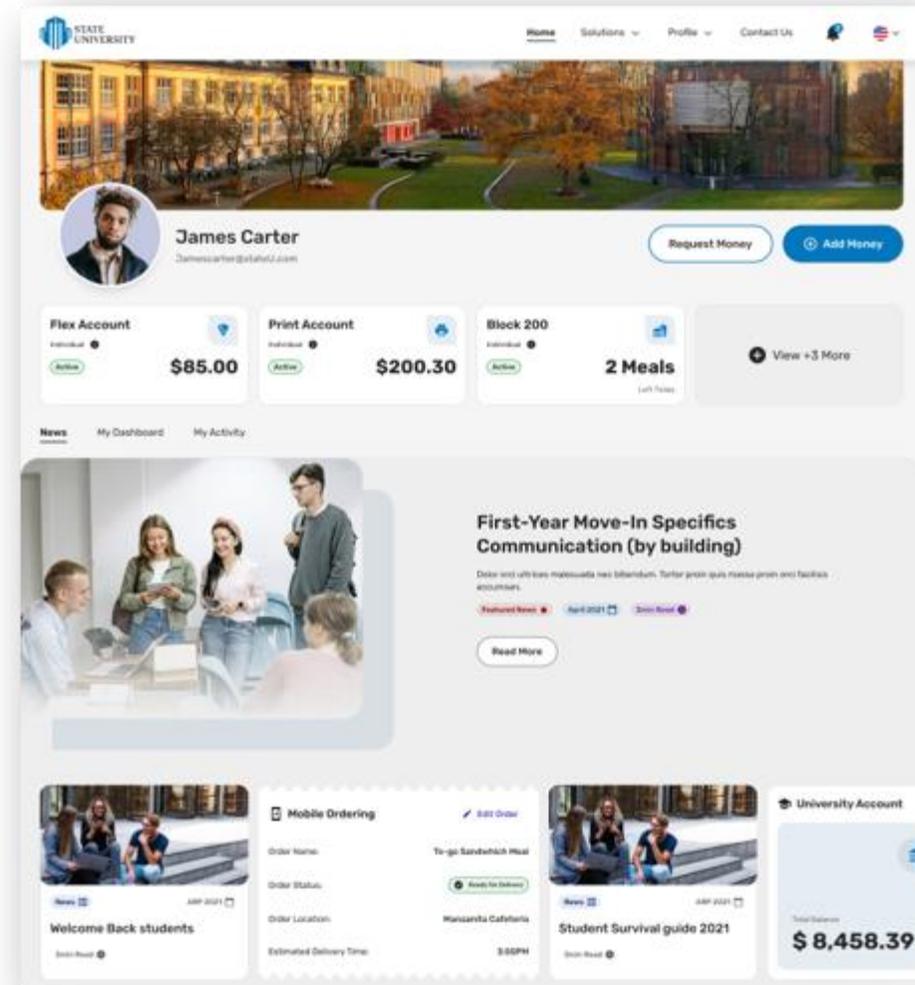
Transact-Powered Benefits for Students

- View account balance, transaction history, and add funds in **real-time**

- Enable cardholders to suspend and resume **physical and mobile credentials**

- **24/7** account access
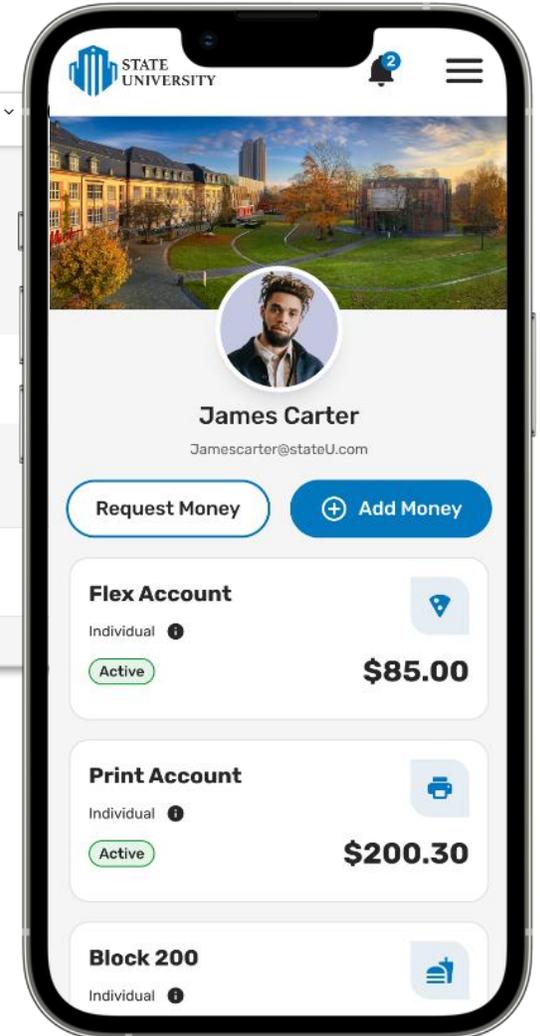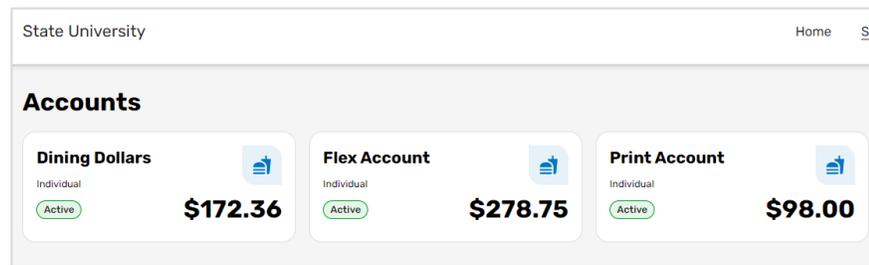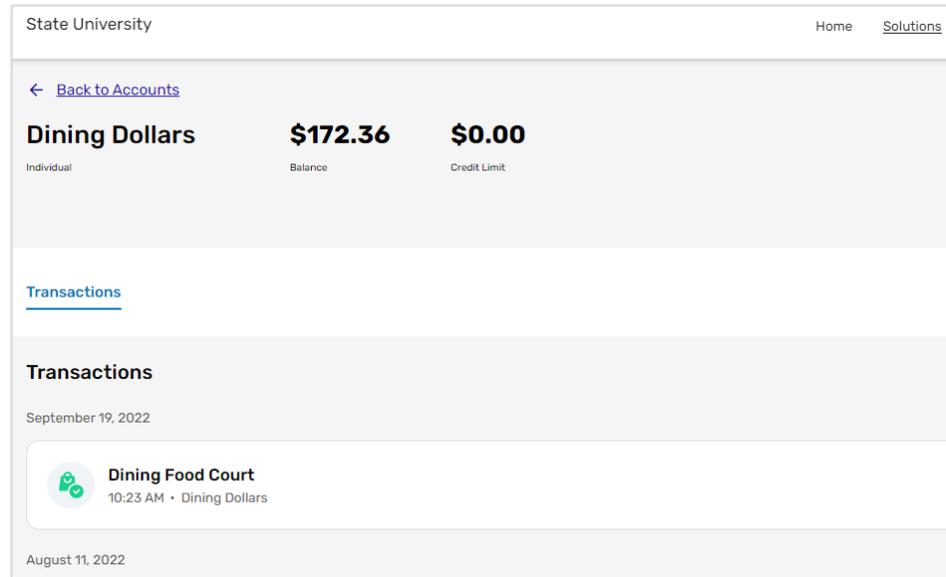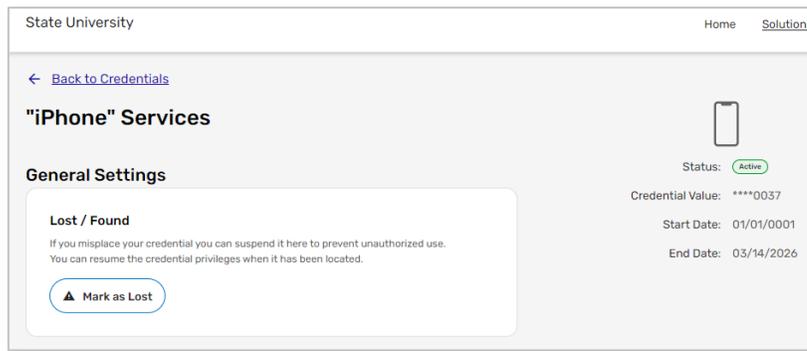
Optional Industry Leading Mobile Credential

105
Mobile Credential clients signed

640K
Mobile Credentials Issued

$122M
Mobile Credential Transactions facilitated

Solution for iPhones, Apple Watches & Android phones

Near Field Communication (NFC) contactless technology

Works for meal plan, stored value, door access & more

Tap & go!
No app to open, no door, or machine to select

Make Your Credentials Work Across Campus

Card Production Integration

Integrate with leading card production software

Newly issued credentials are quickly available in IDX for campus ID usage

Door Access Integration

Automate door access assignment, especially to housing

Configurable integrations to leading access control software

Campus ID Integrations

Credential identifies and authorizes user

Integrate with partner ecosystem for recreation center, library, parking and more!

Event Attendance

Register students for event eligibility

Report on event attendance

I wish my campus transaction system was integrated with _____.

Partner Integration Strategy

Fast implementation with "configure don't code" integration to popular partners
API available for custom integrations and low volume partners

Bookstore

Laundry

Print

Vending

Online Ordering

Point-Of-Sale

Merchants

Door Access

Campus ID

Events

IDX: Built on a Strong Foundation

Accessible

WCAG 2.0 Level AA Conformant

Secure

Top 3% Bitsight Cybersecurity Rating

Reliable

99.9% Uptime

Secure

SOC 2 Type II Compliant

(In Transact SOC Scope)

Secure & Convenient

SAML2 enables single sign on convenience and security

API First Capability

RESTful JSON API with OpenAPI documentation

Upgrade your Campus ID Experience with Transact IDX

Intuitive Administration

Modern Student Experience

**Mobile Credentials**
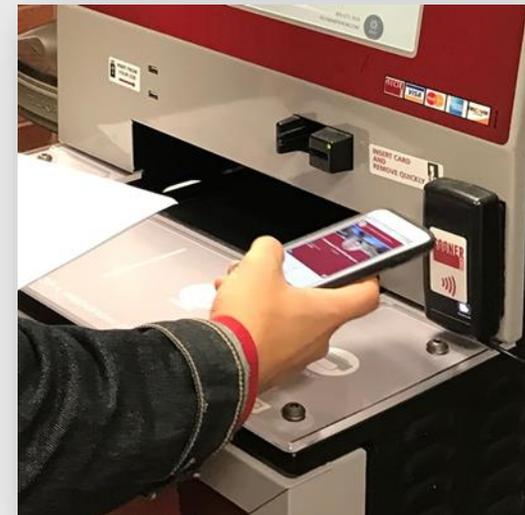
No Servers

Ready to Learn More?

Reach out to your
Transact Representative

Or contact our experts for
more information

Phone: (866) 259-6296

Email: *info@transactcampus.com*

Thank you!